

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

WELLS FARGO BANK, N.A., as Trustee, TROPIC
CDO I LTD., TROPIC CDO I CORP., TROPIC CDO II
LTD., TROPIC CDO II CORP., TROPIC CDO III
LTD., TROPIC CDO III CORP., TROPIC CDO IV
LTD., TROPIC CDO IV CORP., SOLOSO CDO 2005-
1 LTD., SOLOSO CDO 2005-1 CORP., SOLOSO CDO
2007-1 LTD., and SOLOSO CDO 2007-1 CORP.,

Interpleader Plaintiffs,

-against-

TRUST PREFERRED SOLUTIONS, LLC; HILDENE
OPPORTUNITIES MASTER FUND, LTD.,
CITIBANK, N.A., CITIGROUP GLOBAL MARKETS,
INC., ZIONS FIRST NATIONAL BANK, VERTICAL
CDO 2004-1, LTD., VERTICAL CDO 2003-1 LTD.,
BANC OF AMERICA SECURITIES LLC, ING
CAPITAL LLC, AUGUSTUS FUNDING LTD.,
LIMEHOUSE CDO 2008-1 LTD., PENNWOOD CDO
2008-1 LTD., HSH NORDBANK AG LUXEMBOURG
BRANCH, SHENANDOAH LIFE INSURANCE
COMPANY, THE HUNTINGTON NATIONAL
BANK, AG FINANCIAL PRODUCTS INC., SCP
CAPITAL I, LTD., SCP MASTER FUND II, LTD.,
CRYSTAL FUND, LTD., CRYSTAL FUND II, LTD.,
WOODMEN OF THE WORLD LIFE INSURANCE,
AG CNG FUND, L.P., AG SUPER FUND, L.P., AGA
SUPER FUND INTERNATIONAL PARTNERS, L.P.,
ALVIN SHERMAN 1993 REV.LIVING TRUST, GAM
ARBITRAGE INVESTMENTS, INC., JAYNE
SHERMAN, WATERFALL EDEN MASTER FUND,
LTD., WMS WASHINGTON FUND LLC, and CEDE
& CO., as holder of certain Secured Notes and nominee
name of the Depository Trust Company, and DOES 1
through 100, owners of beneficial interests in the Notes
and/or Preferred Shares,

Interpleader Defendants.

Case No. 1:09-cv-9135 (DC)

**NOTICE OF TRUST
PREFERRED SOLUTIONS,
LLC'S MOTION FOR
JUDGMENT ON THE
PLEADINGS AND TO DISMISS
CERTAIN CROSS- AND
COUNTER-CLAIMS**

Please take notice that Interpleader Defendant Trust Preferred Solutions, LLC (“TPS”) will move this Court before the Honorable Denny Chin, United States District Judge, on a date and time to be designated by this Court, at the United States District Court for the Southern District of New York, 500 Pearl St., New York, NY 10007, for an Order granting Interpleader Defendant TPS’s Motion for Judgment on the Pleadings and to Dismiss Certain Cross- and Counter-Claims. In support of its motion, TPS will rely upon the accompanying memorandum of law and the accompanying declaration of Jacob W. Buchdahl and other written or oral argument as may be requested or permitted by the Court.

DATED: New York, New York
April 13, 2010

SUSMAN GODFREY L.L.P.

By: /s/ Jacob W. Buchdahl
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Trust Preferred Solutions, LLC*